### **Appendix 6-E**

Middle Housing Assessment



**June 2023** 

## Monroe Middle Housing Assessment



# Middle Housing Scenarios

### Scenario 1

- Analyze single family zones (R4, R7) for potential middle housing development
  - \* ADU, Duplex, townhome, triplex, quadplex, and cottage cluster



### Scenario 2

 Conceptual site plan for the former school site, assuming mixed housing types.



- Analyze single family zones R4, R7 for potential middle housing development
  - o Housing type: ADU, duplex, triplex, quadplex, cottage cluster, and townhome
- City wants authorize middle housing types on at least 30% of lots or land in single-family residential area.

Conforming Use	R4	R7	R15	
Dwelling Units, Accessory	Accessory use	Accessory use	Accessory use	
Dwelling Units, Attached			Permitted use	
Dwelling Units, Detached	Permitted use	Permitted use Permitted u		
Dwelling Units, Duplex	Permitted use	Permitted use		
Maximum density	4	7	15	
Max. Lot Coverage	50%	60%	60%	
Max. Building Height	35ft	35ft	35ft	

# Methodology

#### Identify Parcels in R-4, R-7 Zones

- Select parcels within R-4, R-7, R-15 zones
- Exclude parcels that will not have residential developments
- Check aerial map to examine undeveloped parcels

## Apply conditions and assumptions for each housing type

- ADU
  - Identify parcels with less than
    30% lot coverage and get ratio
    of those parcels from 2021 BLI Report
  - Apply the share to 2023 tax lots
- Derive minimum lot size based on housing unit characteristics and development code

### Improvement to Land Value Ratio

**>>** 

- Calculate improvement to land value and select parcels that have a ratio less than 1.
- Assess the development potential of parcels based on the improvement to land value ratio

<sup>\*</sup> Data source: Snohomish County Parcels data (June 2023), Buildable Lands Inventory data (2021)

# Data cleaning

#### Included Land use code

- 111 Single Family Residence Detached
- 112 2 Single Family Residences
- 116 Common Wall Single Family Residence
- 118 Manufactured Home (Owned Site)
- 121 Two Family Residence converted from SFR (Duplex)
- 122 Two Family Residence (Duplex)
- 123 Three Family Residence (Tri-Plex)
- 124 Four Family Residence (Four Plex)
- 130 Multiple Family 5-7 units
- 131 Multiple Family 8 11 units
- 132 Multiple Family 12 15 units
- 142 Single Family Residence Condominium Common Wall
- 143 Single Family Residence Condominium Multiple
- 145 Condominium Conversion

#### Manual check using aerial map

• 910 Undeveloped (Vacant) Land

#### Excluded Land Use Code

- Null (Right of way, etc)
- 110 Senior Citizen Exemption Residual
- 119 Manufactured Home (Mobile Home Park)
- 160 Hotel / Motel 1 25 units
- 174 Retirement Home / Orphanages
- 179 Other Group Quarters
- 183 Non Residential Structure
- 184 Septic System
- 188 SFR Converted Group Home
- 451 Freeway
- 456 Local Access Streets
- 473 Radio Communication
- 637 Warehousing & Storage Services
- 691 Religious Activities
- 699 Other Miscellaneous Services
- 761 Parks General Recreation
- 850 Mining Claims, Mineral Rights or Mining NEC
- 916 Water Retention Area
- 941 Open Space General Ag Cons RCW 84.34
- 915 Common Areas
- 990 Exempt Vacant Land
- 911 Vacant Site Mobile Home Park -> Double counting

# Middle Housing Assessment

- The Middle Housing analysis focuses on the spatial needs of potential middle housing development
- While a parcel may be identified as a potential location for middle housing, many factors must be met before redevelopment might occur, including:



Willingness of homeowner to sell and/or redevelop the property



Market readiness for new units



**Return on investment**. It must make sense from a market perspective to redevelop



**Difficulties of consolidating** parcels. It is very difficult to consolidate adjacent lots for larger scale redevelopment

# **Conditions and Assumptions**

	ADU	Duplex	Triplex	Quadplex	Cottage Cluster	Townhome
Unit Count	1	2	3	4	4	3
Unit Size	<800 sq. ft.	800 sq.ft.	800 sq.ft.	800 sq.ft.	900	1,600 sq.ft.
Gross sq. ft. (a)		1,600 sq.ft.	2,400 sq.ft.	3,200 sq.ft.	3,600 sq.ft.	4,800 sq.ft.
Story (b)		2	2	2	1	2
Footprint $(a/b) = (c)$		800 sq.ft.	1,200 sq.ft.	1,600 sq.ft.	3,600 sq.ft.	2,400 sq.ft.
Parking Spots	N/A	2	3	4	4	3
Parking Area (d)	N/A	480 sq.ft.	720 sq.ft.	960 sq.ft.	960 sq.ft.	720 sq.ft.
Coverage (c+d)		1,280 sq.ft.	1,980 sq.ft.	2,560 sq.ft.	4,560 sq.ft.	3,120 sq.ft.
Maximum Lot Coverage	N/A	50%	50%	50%	50%	50%
Minimum Lot Size	All SF parcels with existing unit and lot coverage <30%	2,560 sq.ft.	3,840 sq.ft.	5,120 sq.ft.	9,120 sq.ft.	6,240 sq.ft.

<sup>\*</sup> Vacant lots excluded for ADU analysis, but used for all other types

<sup>\*</sup> Maximum lot coverage was assumed 50% for all housing types

<sup>\*</sup> Actual buildable areas may be affected by critical areas

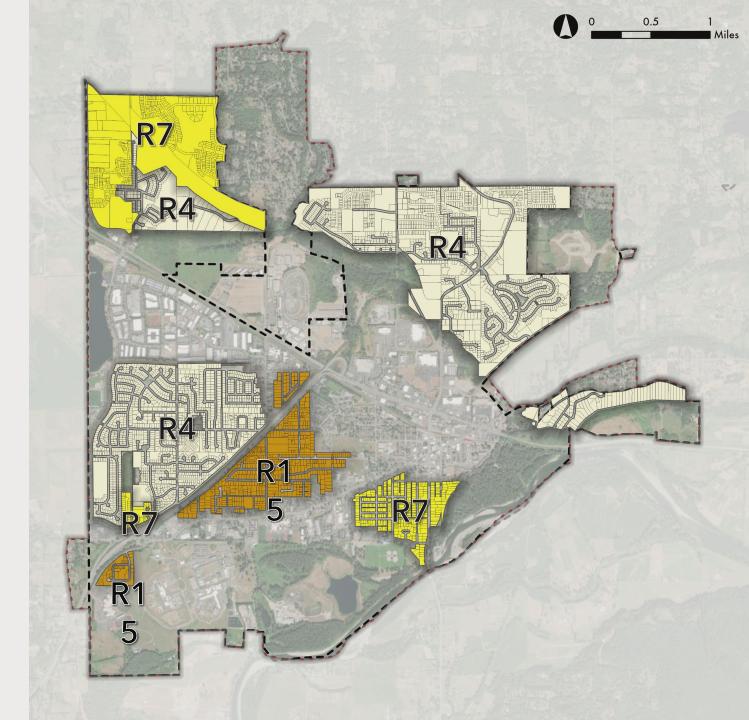
<sup>\* 1</sup> parking spot per unit for all types (240 sq.ft. per spot)

<sup>\*</sup> Parking for ADUs assumed to be provided on-street

### **Zoning Districts**

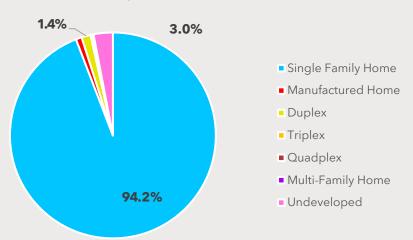
- Middle Housing requirements only apply to single family residential areas
- There are 4,868 parcels zoned for single family residential, totaling 1487.95 acres

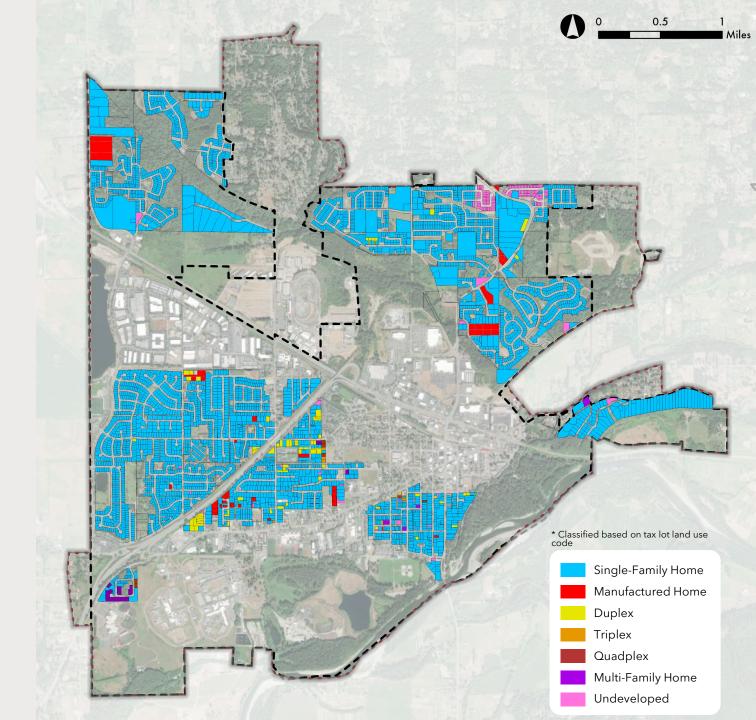
Conforming Use	R4	R7	R15	
Dwelling Units, Detached	Permitted Use	Permitted Use	Permitted Use	
Dwelling Units, Attached	-	-	Permitted Use	
Dwelling Units, Accessory	Accessory Use	Accessory Use	Accessory Use	
Dwelling Units, Duplex	Permitted Use	Permitted Use	-	
Maximum density	4 units / ac	7 units / ac	7 units / ac	
Max. Lot Coverage	50%	60%	60%	
Max. Building Height	35ft	35ft	35ft	



# Existing Residential Development

- In total, 4,642 parcels are identified as being viable for residential development after excluding 167 parcels that are unlikely to be developed.
- The Single-Family residences dominate the existing residential uses, although some other uses have been developed with it.

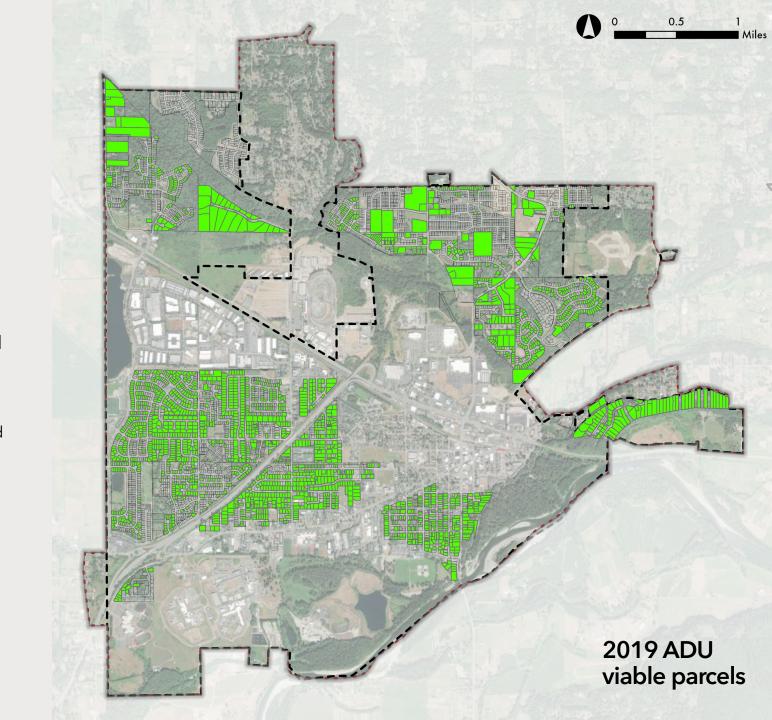






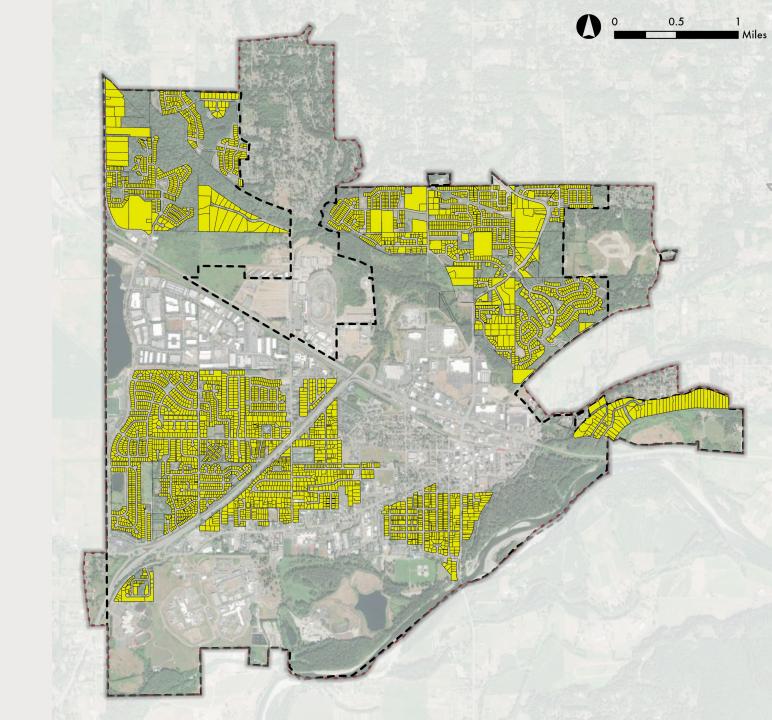
# Accessory Dwelling Units (ADU)

- Construction of ADUs was considered viable on single-family lots with less than 30% lot coverage.
- To estimate ADU viable parcels in 2023, ADU viable parcels ratio (58.3%) from the 2021 BLI Report was used since current building footprint data is not available.
  - 58.3% of parcels within R4, R7, and R15 zones had less than 30% of lot coverage
- Using the 58.3% assumption, approximately 2,704 parcels are estimated to have less than 30% of lot coverage and viable of ADU construction



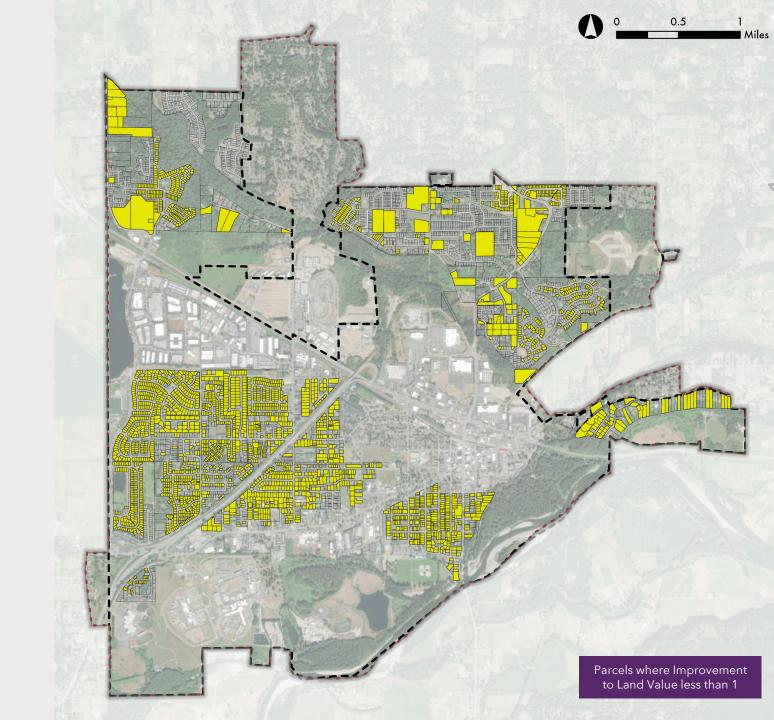
### **Duplex**

- Developable Parcels: 4,634 (99.8%)
- Parcels zoned single-family with a minimum lot size of 2,560 sq. ft. were considered viable for duplex construction
- Duplexes could be constructed on any parcel because they are typically built like a single-family home



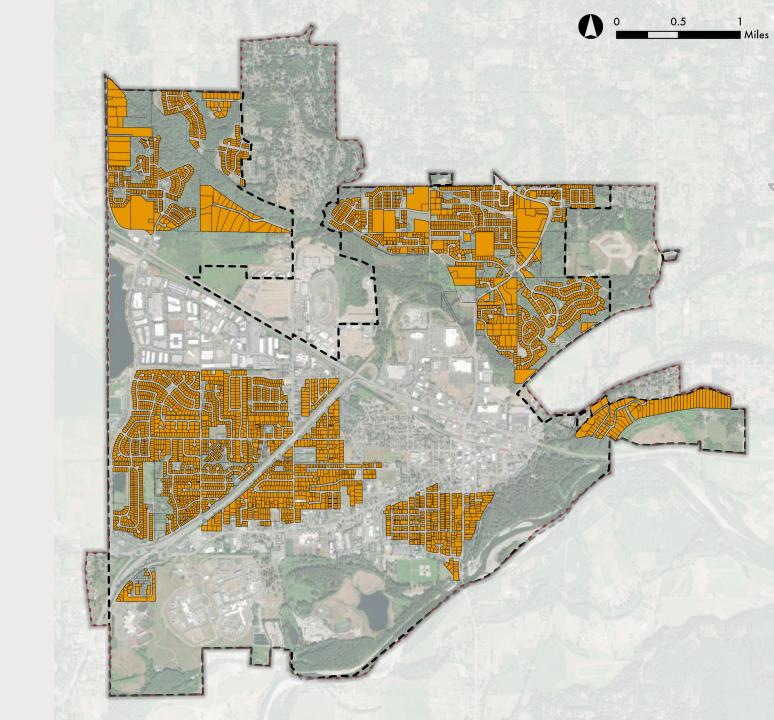
### Duplex

- Developable Parcels: 2,469 (53.2%)
- Parcels zoned single-family with a minimum lot size of 2,560 sq. ft. were considered viable for duplex construction
- Parcels where the value of the improvements (e.g., home) are less than the value of the land



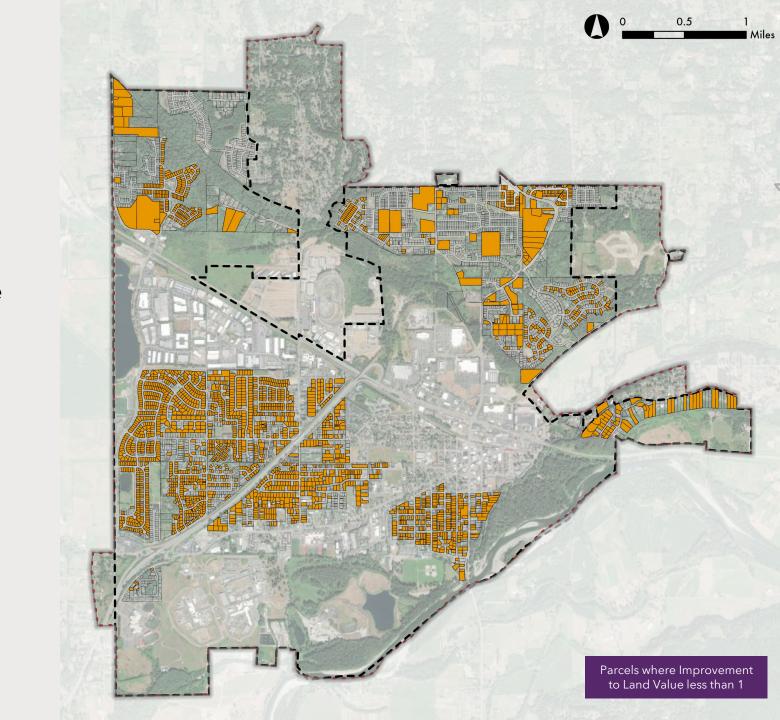
### **Triplex**

- Developable Parcels: 4,500 (96.9%)
- Parcels zoned single-family with a minimum lot size of 3,840 sq. ft. were considered viable for triplex construction
- Larger lot needs account for building size and off-street parking requirements



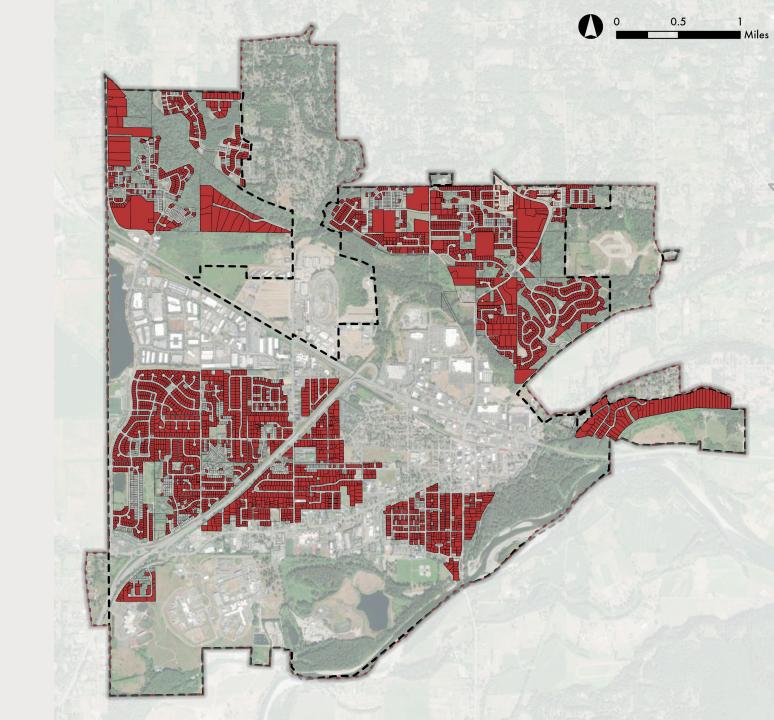
### **Triplex**

- Developable Parcels: 2,390 (51.5%)
- Parcels zoned single-family with a minimum lot size of 3,840 sq. ft. were considered viable for triplex construction
- Parcels where the value of the improvements (e.g., home) are less than the value of the land



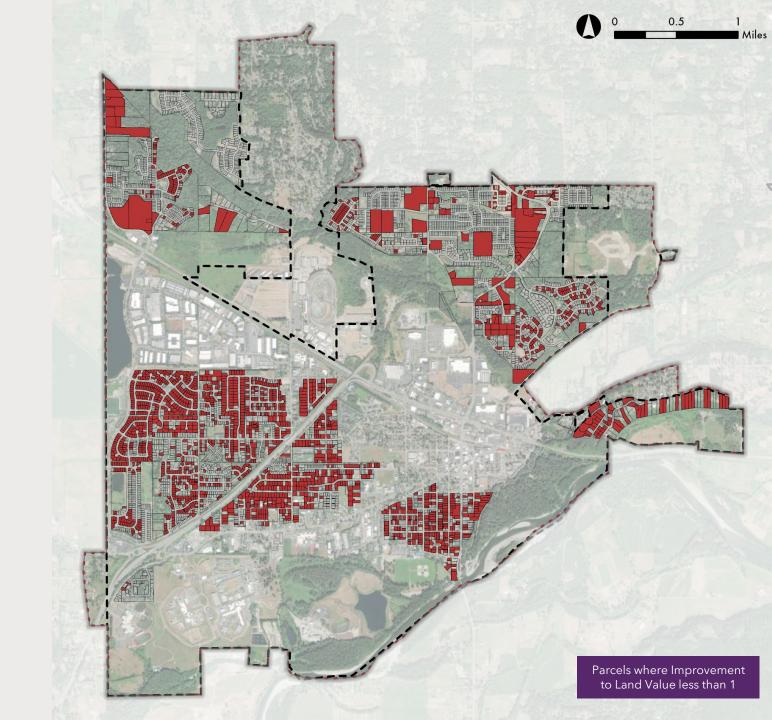
## Quadplex

- Developable Parcels: 3,509 (75.6%)
- Parcels zoned single-family with a minimum lot size of 5,120 sq. ft. were considered viable for quadplex construction
- Larger lot needs account to building size and off-street parking requirements



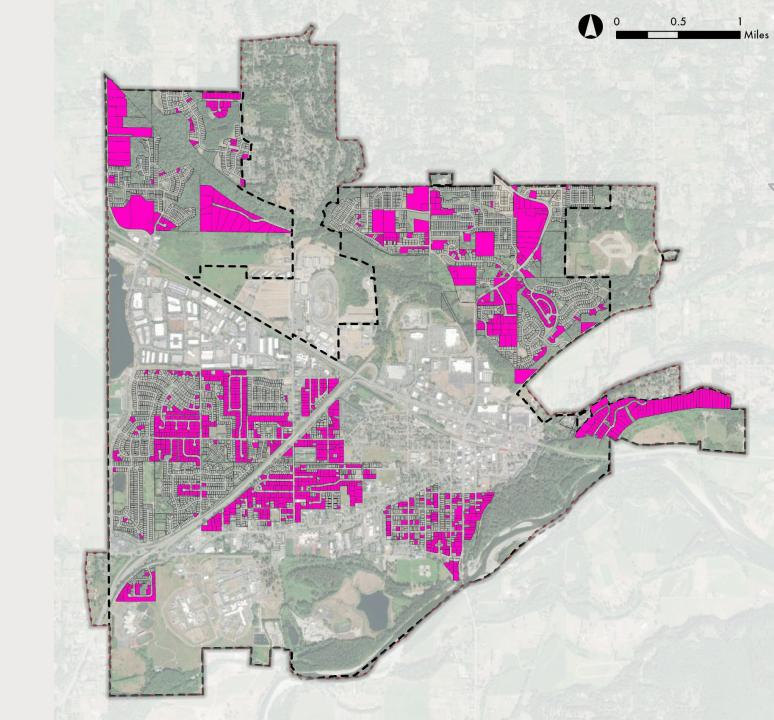
### Quadplex

- Developable Parcels: 1,861 (40.1%)
- Parcels zoned single-family with a minimum lot size of 5,120 sq. ft. were considered viable for quadplex construction
- Larger lot needs account to building size and off-street parking requirements



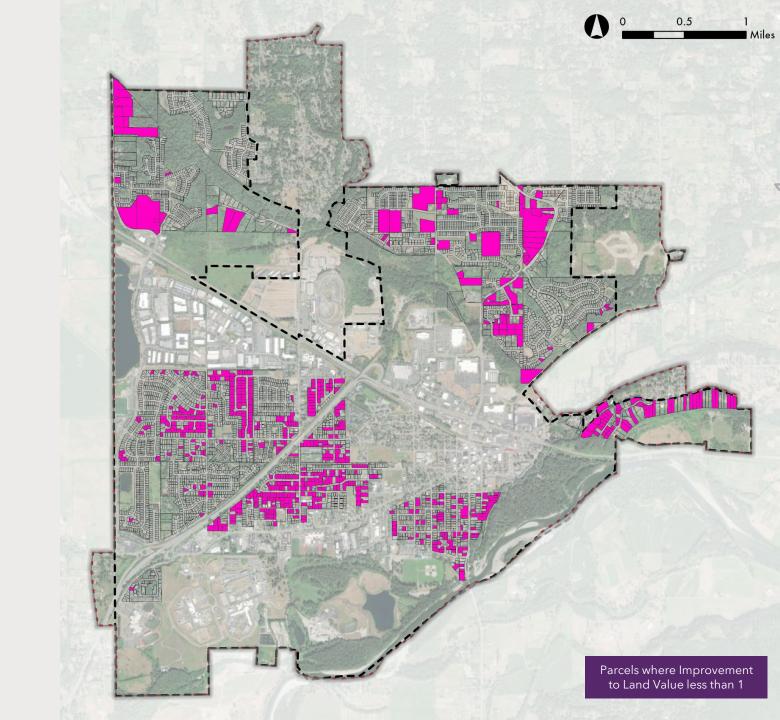
### **Cottage Cluster**

- Developable Parcels: 1,126 (24.3%)
- Parcels zoned single-family with a minimum size of 9,120 sq. ft. were considered viable for cottage cluster (4 units per lot)



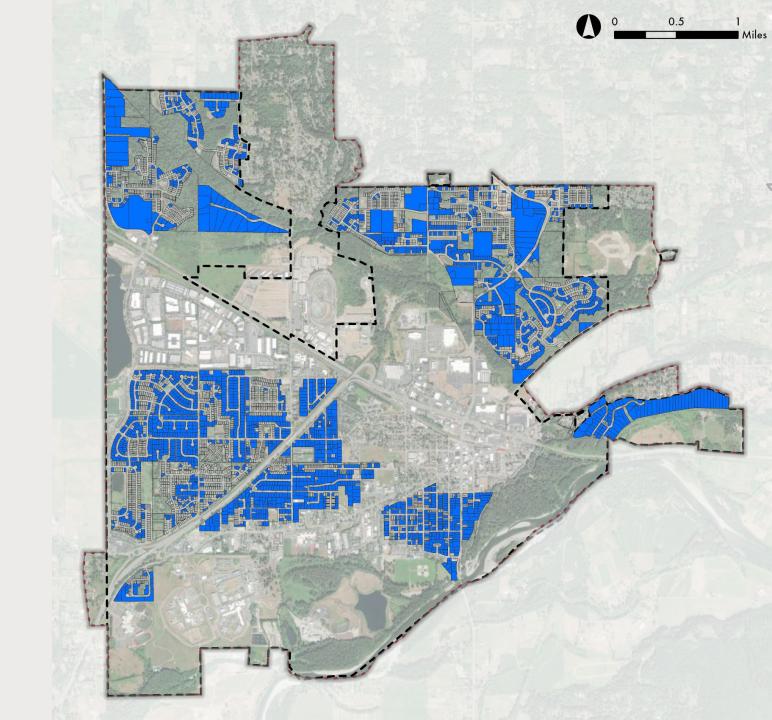
### **Cottage Cluster**

- Developable Parcels: 650 (14.0%)
- Parcels zoned single-family with a minimum size of 9,120 sq. ft. were considered viable for cottage cluster (4 units per lot)



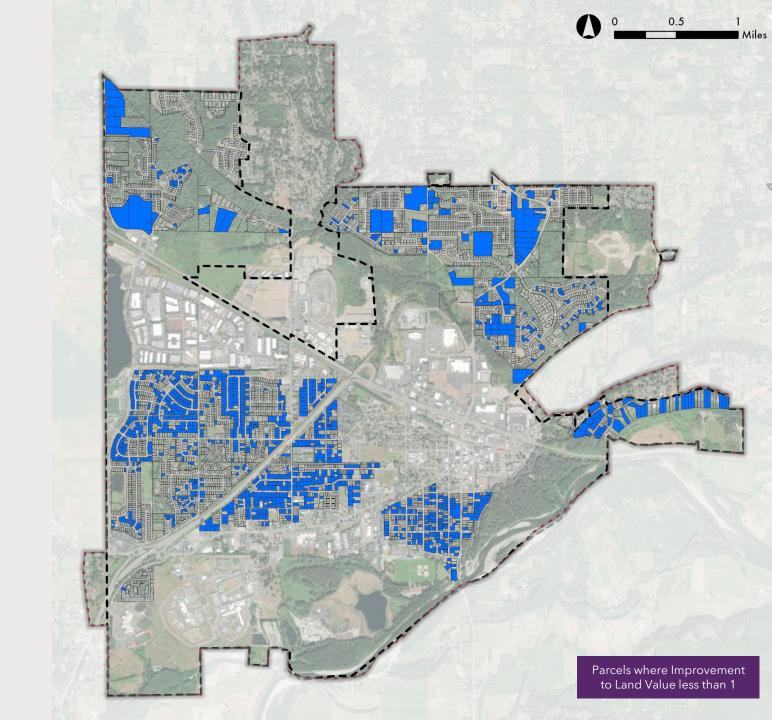
### **Townhome**

- Developable Parcels: 2,204 (47.5%)
- Parcels zoned single-family with a minimum lot size of 6,240 sq. ft. were considered viable for townhome construction (3 units per lot)
- A minimum of three units was assumed to test a development type.
   Two townhomes could fit on a parcel where a duplex would also fit



### Townhome

- Developable Parcels: 1,204 (25.9%)
- Parcels zoned single-family with a minimum lot size of 6,240 sq. ft. were considered viable for townhome construction (3 units per lot)
- A minimum of three units was assumed to test a development type.
   Two townhomes could fit on a parcel where a duplex would also fit



# Considerations for HB1110

- Addressing HB1110 does not mean that single family housing will immediately redevelop
- Maximum lot coverage will affect developability
- Design guidelines must be consistent with single family zoning



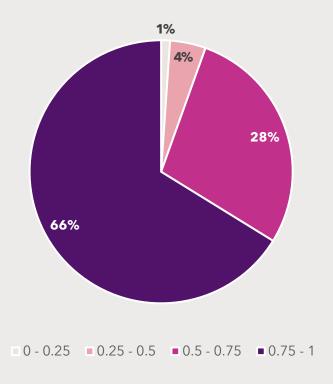


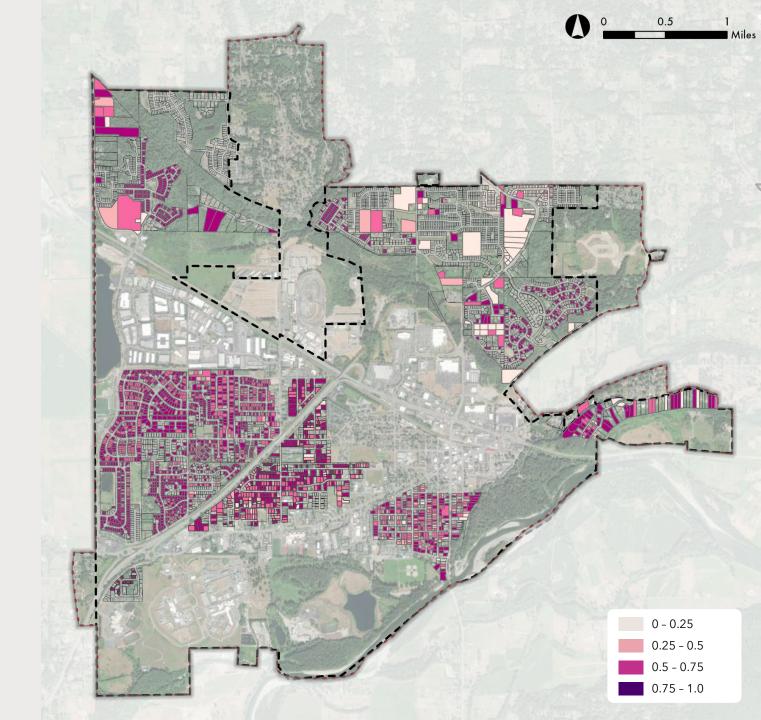




# Improvement to Land Value Ratio

 Parcels with where land/imp values are less than one were assumed to have relatively higher opportunities for future development





- Conceptual site development plan for the former school site, assuming mixed housing types
- The area is surrounded by Single-Family Residential R15 and Multifamily Residential R25 zones
- Monroe School District owns the lands:

27060100205100 6.86 acres 27060100100400 4.75 acres



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		Residential Mix					
Place Type	Net Density (DU/ac)	Single family large lot	Single family small lot	Townhome	Multifamily	Additional Dwelling units	Additional Population
R-15 SF Residential	15	0%	50%	50%	0%	147	284
R25 - MF Residential	25	0%	0%	0%	100%	246	416
Village Residential	22.9	0%	26%	74%	0%	191	355
Town Residential	33.2	0%	0%	52%	48%	279	486
Suburban Multifamily	41.9	0%	0%	11%	89%	398	677

		Residential Mix					
Place Type	Net Density (DU/ac)	Single family large lot	Single family small lot	Townhome	Multifamily	Additional Dwelling units	Additional Population
	36	0%	0%	21%	79%	283	485
	Employment Mix						
Town Mixed Use	Net Density (Emp/ac)	Retail	Office	Industrial	Other	Additional Employment	
	71.3	11%	59%	0%	30%	559	

<sup>\*</sup> UrbanFootprint uses its pre-designed place types to estimates the additional capacities

Village Residential



Suburban Multifamily



Town Residential



Town Mixed use



